

## 9.—Persons Employed in Primary Fishing Operations, 1943-45

Employed in—	Sea Fisheries			Inland Fisheries		
	1943	1944	1945	1943	1944	1945
	No.	No.	No.	No.	No.	No.
Steam trawlers.....	56	85	155	Nil	Nil	Nil
Draggers.....	Nil	59	186	"	"	"
Vessels.....	5,977	6,551	7,466	1	1	1
Boats.....	37,205	36,697	36,760	9,054	9,260	9,863
Packers carrying boats and scows.....	726	666	768	114	Nil	Nil
Fishing, not in boats.....	1,936	2,363	2,663	6,391	8,527	9,562
<b>Totals, Fishermen<sup>2</sup>.....</b>	<b>45,900</b>	<b>46,421</b>	<b>47,998</b>	<b>15,559</b>	<b>17,787</b>	<b>19,425</b>

<sup>1</sup> Included with "boats". <sup>2</sup> These totals include all individuals employed in primary fishing operations irrespective of the period of employment. The census figures for 1941, given at p. 425, include only persons whose main occupation was fishing.

## Subsection 2.—The Fish-Processing Industry

A special article on Developments in Fish Processing, prepared by the Deputy Minister of Fisheries, Ottawa, appears in the 1941 Year Book, pp. 225-226.

Among the fish-processing establishments in operation in Canada in 1945, the salmon canneries comprised the principal group with an investment valued at \$12,248,403, or 36 p.c. of the total for all establishments. About 59 p.c. of the value of production of the establishments was in the form of fish canned, cured or otherwise prepared, and 41 p.c. fish marketed for consumption in a fresh state.

## 10.—Capital Investment in Fish-Processing Establishments, 1943-45

Kind of Establishment	1943		1944		1945	
	No.	Value <sup>1</sup>	No.	Value <sup>1</sup>	No.	Value <sup>1</sup>
		\$		\$		\$
Salmon canneries.....	32	12,124,270	33	10,752,238	30	12,248,403
Fish-curing establishments.....	203	5,654,123	208	6,618,001	205	7,133,698
Sardine and other fish canneries.....	51	4,688,448	52	5,089,763	51	4,708,654
Lobster canneries.....	130	1,157,574	145	1,684,675	141	1,801,318
Reduction plants.....	31	2,718,693	27	3,223,680	29	3,578,375
Fresh-fish and freezing plants.....	59	4,330,504	51	4,805,668	69	4,239,413
Clam canneries.....	17	67,582	19	92,964	15	142,349
<b>Totals.....</b>	<b>523</b>	<b>30,711,194</b>	<b>535</b>	<b>32,266,989</b>	<b>540</b>	<b>33,852,210</b>

<sup>1</sup> Comprises values of land, buildings and machinery, products and supplies on hand, accounts and bills receivable, and cash.